

Performance overview

Business highlights

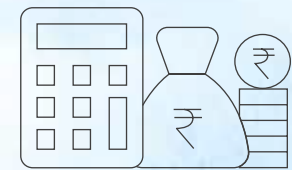
85% of free cash flow for fiscal 2020 to fiscal 2024 returned to shareholders in line with the Capital Allocation Policy.

Revenues
₹1,53,670 cr
 4.7% growth Y-o-Y
 1.4% CC growth Y-o-Y

Basic earnings per share
 (par value of ₹ 5 each)

63.39
 10.0% growth Y-o-Y

Consolidated cash and investments⁽¹⁾
₹39,005 cr
 Continue to main strong liquidity position



Dividend per share⁽²⁾ (in ₹)
46.0
 35.3% growth Y-o-Y

Operating margin
20.7%
 Robust operating margin

Return on equity⁽³⁾
32.1%
 Improved by 0.9% over the last fiscal

Free cash⁽⁴⁾
₹23,865 cr
 FCF conversion at 90.9% of net profit

Large deal TCV
 (Total contract value in US\$ billion)
17.7
 Sustained momentum in large deal wins continues

Number of US\$ 50 million + clients
83
 Strong client metrics with increase of 8 clients Y-o-Y

Key trends

In ₹ crore, except per equity share data	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020
Revenues*	1,53,670	1,46,767	1,21,641	1,00,472	90,791
Net profit**	26,233	24,095	22,110	19,351	16,594
Basic earnings per share (in ₹)*	63.39	57.63	52.52	45.61	38.97
Market capitalization	6,21,821	5,92,394	8,02,162	5,82,880	2,73,214

In US\$ million, except per equity share data	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020
Revenues*	18,562	18,212	16,311	13,561	12,780
Net profit**	3,167	2,981	2,963	2,613	2,331
Basic earnings per share (in ₹)*	0.77	0.71	0.70	0.62	0.55
Market capitalization	74,425	72,351	104,706	79,760	34,966

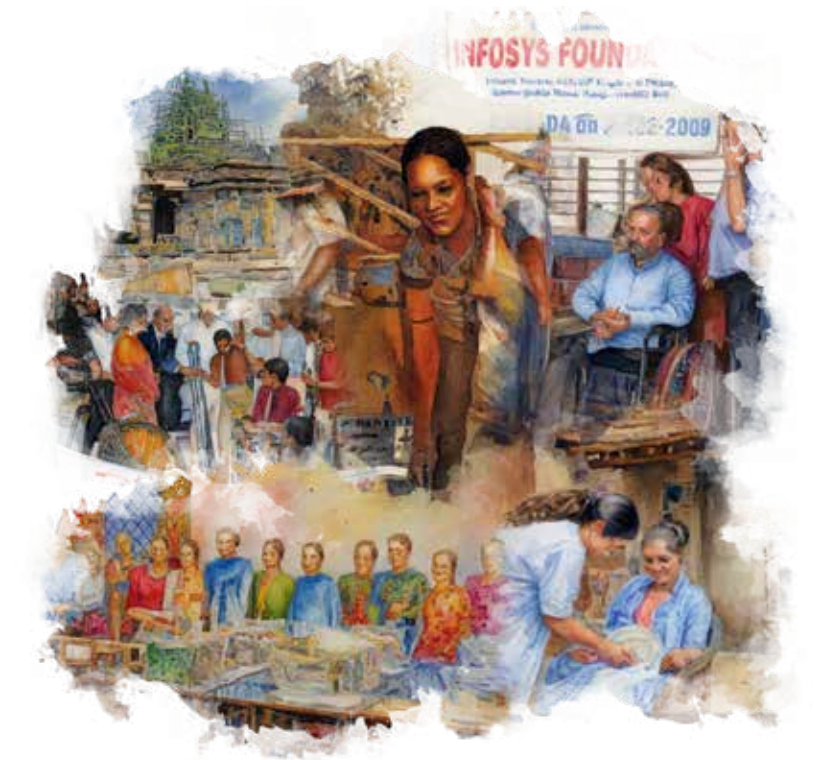
Notes:
 * Based on IFRS consolidated financial statements
 ** Attributable to owners of the Company



Tech for Good
119 mn +
 Lives empowered via our Tech for Good solutions in e-governance, education and healthcare



Carbon neutrality
Carbon neutral for 5 years in a row
 Scope 1, 2 and 3 emissions



Women employees
39.3%
 Steady progress towards gender diversity goals



Carbon offset programs
2,64,000+
 Rural families continue to benefit



2,50,000+
 AI Aware employees



Digital skilling
11.75mn
 People are a part of our digital skilling initiatives

Note:
 (1) Comprise cash and cash equivalents, current and non-current investments excluding investments in equity and preference shares, and others.
 (2) Dividend includes special dividend of ₹8.00 per share.
 (3) As per the consolidated financial statements prepared under IFRS
 (4) Free cash flow is defined as net cash provided by operating activities less capital expenditure as per the Consolidated Statement of Cash Flows prepared under IFRS.