

CAPITAL MARKETS REIMAGINED: INFOSYS SOLUTIONS FOR THE FUTURE

The capital markets industry is undergoing significant transformation, driven by generational wealth transfer, personalized customer experiences, demand for innovative products, and evolving regulations. With stabilizing interest rates, the focus is shifting towards reimagining data infrastructure, embracing cloud technologies, modernizing legacy systems, and utilizing advanced Al, AGl, machine learning (ML), and blockchain. Despite pressures on fees and market volatility, there is confidence in long-term growth. Adapting to this dynamic environment requires strategic planning, foresight, and an appetite for innovation.

At Infosys, we bring together future-ready talent, deep domain expertise, and cutting-edge technologies to enable capital market firms to navigate their next phase of growth. With our global team of skilled professionals, we provide comprehensive transformation services—from modernizing legacy systems to leveraging advanced Al to provide enhanced and hyper-personalized customer experiences. Our solutions promote agility, innovation, and resilience while ensuring alignment with environmental, social, and governance (ESG) objectives and regulatory compliance. Whether it involves reimagining data infrastructure, optimizing operations, or launching innovative products, we collaborate with clients to unlock opportunities. Together we shape a purposeful, resilient, and innovative future that is sustainable as well as growth oriented.



THE INFOSYS ADVANTAGE IN CAPITAL MARKETS



Source: Infosys

BREADTH OF CAPABILITIES AND SERVICE OFFERINGS



Asset Management and Retirement



Wealth Management and Private Equity



Investment Banking and Retail Brokerage



Financial Markets, Custody and Clearing

Service Offerings

Al-first and Digital Transformation – Cloud Services, Analytics, Cybersecurity, Experience Product Consulting and Implementation Services, Integrated Tech and Operations, Carry and Fund Accounting Platform Services -Infosys TOPAZ, Infosys COBALT, Infosys Transaction and Reconciliation Services, McCamish Fintech, Innovation and Emerging Technologies (Metaverse, Blockchain, etc.) Al, Automation and Business Process Outsourcing, Risk and Regulatory Compliance, Audit Services Application
Development,
Maintenance &
Testing Services

HOLISTIC AND FLEXIBLE DESIGN FRAMEWORK TO DELIVER BUSINESS VALUE

STRATEGY TO IMPLEMENTATION

Convergence of strategy, domain, technology, data, people, and process to deliver business outcomes

SCALE, BREADTH, REACH

Capital Markets contributes 30% of the FS revenue, 120+ clients, 162 Delivery Centers, and Global Innovation Centers.

COMPREHENSIVE DOMAIN COVERAGE

Capital Markets, sub-domain practices Horizontal COEs: Digital, Infosys Cobalt, Applied AI, BPM, RPA, etc.

R&D AND IP Gen AI | FS Cloud | 50+

Industry-specific assets and industry-specific reference architecture and solution blueprints | iCETS | Living Labs | Infosys Innovation Network

PARTNER ECOSYSTEM

Capital Markets Products and FinTech Partnerships | Joint GTM | Joint Solutions

CAPITAL MARKETS TALENT

25,000+ dedicated Capital Markets team, focused internal and external certification, Lex, playgrounds, partner events

FOCUSED CLIENT COVERAGE

Business | Technology | Operations across the value chain – from M&A/Strategy to Operations

INNOVATIVE BUSINESS MODELS

POD | Studio | Platform | IP-Based Business Outcome | Outcome-Based / Gain-Sharing Unit of Work

Source: Infosys

OUTCOME-FOCUSED INNOVATIVE PARTNERSHIPS

Largest Global Custodian

Infosys has strategic partnerships across IT and Enterprise Operations in Asset Management & Asset Servicing units to accelerate cloud migration.

Global Asset Manager

Infosys helped in all transformation programs, i.e., marketing, sales, digital technology, and operations, delivering centralization, cost optimization, and improved experience, leading to 80% better customer connections and 30% market speed improvement.

Germany-based Financial Institution

Infosys collaborated with a European bank and Murex to transform its trading ecosystem using Murex's financial technology platform.

European Stock Exchange

The UK stock exchange and Infosys forged a strategic collaboration to migrate their data platform, distributed across on-prem and AWS, to Microsoft Azure. This resulted in the cloud migration of 1,200+ applications.

Largest Global Wealth Manager

Using the power of the OpenAI-based GPT-4 model, Infosys helped with document classification, search, and summarization using 100,000+documents and meeting assistance, helping 18K financial advisers.

Source: Infosys

INFOSYS CAPITAL MARKETS PLAYBOOK FOR NEXT-GEN FINANCIAL SERVICES ENTERPRISE

Infosys Capital Markets Playbook is a collection of tools, frameworks, reusable components, solutions, and platforms. Its primary objective is to eliminate manual interventions and build STP for Integrated

One-Office Capital Markets clients to solve complex business problems across the value chain–buy-side, sell-side, and market infrastructure.

Reference Architecture and Model for Capital Markets H3 Straight Through Solutions and Assets · Partnership with mid-size firms and FinTech ecosystem **Processing** • Increase revenue by Al-amplified banking & Al client profiling **Advisory Experience** Reference Architecture · Near STP experience from front to back office Client Onboarding Fully automated subprocesses leveraging partner solutions **WAM Operations** H2 **Partner Integration** Cloud Cost Optimization Risk, Compliance, and Reg Reporting **Intelligent Automation** • Use of SLMs, Agentic AI & partner platforms to accelerate the AI journey Resilience and SRE focus End-to-End Investment Management **Client Reporting Reference Architecture and Model for Capital Markets** Frameworks and **Data Analytics** · Partnership with mid-size firms and FinTech ecosystem Accelerators • Increase revenue by Al-amplified banking & Al client profiling **ESG Data Platform** Time to Market · Near STP experience from front to back office

Source: Infosys

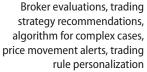
INDUSTRY-LEADING PRODUCTS AND PARTNERSHIPS

COEs

Product COE for Murex. Business Analysis/ Regulatory Compliance Data management Tech products like Calypso, GMI, Finastra Advisory CoE CoE Retirement/ CoE (GS, Asset Control, SNOW, FSO, Appian, TCM, GLOSS, SCD, Superannuation CoE NeoXam) Salesforce Financial AVALOO, TLM Services Cloud **Product** Migration **Solutions Application** Implementation **Engineering** and Platforms Support and Upgrades and Interfacing & Integration

Source: Infosys

Infosys Gen AI Use Case Foundry and Client POCs



Trading Investments Supplied to the standard of the standard o

News classification, report preparation/filing, product management, stock recommendations, market movements

Customer segmentation, onboarding, digital assistants, insights, following best action, semantic-based search optimization, customized offerings ML-based solutions for various functions, like anomaly detection, alert optimization, etc., and integration with platforms

Detect trade failures, suspicious transactions, contract document reviews, and data fixes.

Source: Infosys

INVESTMENT IN BUILDING PRODUCTS TO AMPLIFY DIGITAL TRANSFORMATION

Infosys topaz

Our Al-first offering to accelerate business value for global enterprises

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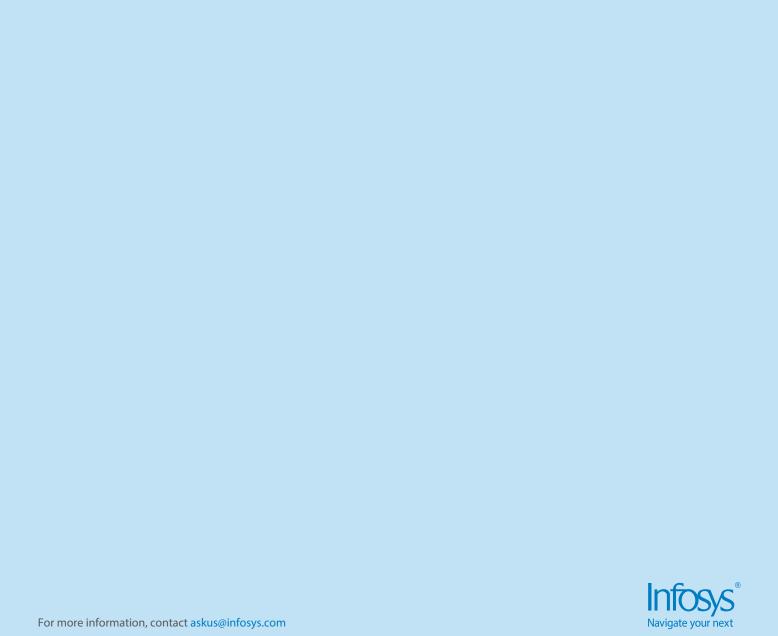
Services, solutions, and platforms for enterprises to accelerate their cloud journey



Al-amplified marketing suite that delivers engaging brand experiences and accelerated business growth

- 12,000+ Al assets
- 150+ pre-trained AI models
- 10+ platforms
- Al-first specialists and data strategists
- 'Responsible by design' approach to ethics, trust, privacy, security, and compliance
- Accelerates cloud adoption journey through migration of workloads
- 35,000 cloud assets
- 300 industry cloud solution blueprints
- Seamless experiences in public, private, and hybrid cloud
- Transformative Generative Al-amplified marketing capabilities
- 400+ assets and an ecosystem of 50+ partners
- Dynamic content engine
- Unlock insights from data delivering human experience design approach amplified by the power of technology.

Source: Infosys



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